



SAY YES TO FINANCIAL FREEDOM !

We strive to develop a personal wealth plan of high quality for each and every client.

Having the extra help and professional advice when it comes to finances can be paramount in reaching financial goals, especially if you're feeling stuck in one place or **unsure of how to reach these financial goals.**

We can help you put the **right strategies** in place and together we will set more **realistic goals.** Financial advice can be useful at turning points in your life, like when you're starting a family, retrenchment, planning for retirement or managing an inheritance.

We help you set financial goals so you feel confident that your future plans are **achievable.**

Contact us today for a free consultation

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Follow these tips to spend your money wisely :

- Understand your income & expenses.
- Reduce your unnecessary expenses.
- Increase your income.
- Automate your savings.
- Manage your debt.
- Build an emergency fund.
- Invest in your future.



Creating Cancer Awareness

EARLY DETECTION...

Early diagnosis of cancer focuses on detecting symptomatic patients as early as possible so they have the best chance for successful treatment.

When cancer care is delayed or inaccessible there is a lower chance of survival, greater problems associated with treatment and **higher costs of care.**

Methods of detection:

Breast Cancer

- Mammography & MRI scans

Cervical

- HPV & Pap smear

Colon Cancer

- Colonoscopy, sigmoidoscopy, and stool-based tests.



We are here to help you **fight the financial impact** of cancer !

We understand the impact of being financially protected that is why planning your financial security is KEY.

Medical aid and cancer treatment can be very expensive and place a heavy strain on your finances.

Cancer Benefits are designed to provide you with cover in the event of cancer diagnosis. It will ensure that you and your family have proper financial security against the unexpected costs of a diagnosis, like travel to treatment centres, employing a carer for your children and missed work days.

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ARE YOU COVERED ?

Defective Workmanship

What is Defective Workmanship ?

It is when work is unsatisfactory, does not conform to the Contract Documents, or does not meet the requirements of any inspection, test or approval.

What is Defective Workmanship Insurance Cover ?

These policies are designed to cover the cost of complete or partial rebuilding or rectifying work that has been affected by major damage attributable to defect in the design, workmanship or materials.

Who needs this type of cover ?

- Construction company
- Mechanics
- Plumbers
- Electricians
- Maintenance company
- Boilermaker
- Alarm installer company

Contact us for more information

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Estate Administration

What does an executor do?

An executor of an estate is an individual appointed to administer the last will and testament of a deceased person. The executor's main duty is to carry out the instructions to manage the affairs and wishes of the deceased.

How to choose the right executor for a will.

Consider their qualifications.

- Choose an executor with the necessary business skills to manage your estate to your heirs' best advantage.

Get professional advice.

- You might need to appoint a professional trustee as your executor

Platinum are **financial professionals** and **registered estate administrators**.

Contact us for professional advice regarding your will and estate.

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